Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information. OMB No. 1545-0047

Open to Public

. Inspection

Department of the Treasury Internal Revenue Service Go to www.irs. A For the 2023 calendar year, or tax year beginning

14550913 147695 203580

AF	or th	e 2023 calendar year, or tax year beginning and	ending	_	
B c	heck if pplicat	C Name of organization		D Employer identific	ation number
	Addr	ST LOUIS COUNTY HISTORICAL SOCIETY			
	Name			41-077378	31
	Initia		Room/suite	E Telephone number	
	 	506 W MICHICAN ST		218-733-7	
	termi ated			G Gross receipts \$	655,698.
	Amer returr	DOLOTH, MN 55802		H(a) Is this a group re	turn
	Appli tion	F Name and address of principal officer. In CHOLAS OBIODEN		for subordinates	? Yes X No
	pend	SAME AS C ABOVE		H(b) Are all subordinates in	cluded? Yes No
11	ax-e>	empt status: 🗴 501(c)(3) 🚺 501(c) () (insert no.) 🗌 4947(a)(1) (or 🗌 527	If "No," attach a	list. See instructions
	Vebs			H(c) Group exemption	
		f organization: X Corporation Trust Association Other	L Year	of formation: 1922 N	State of legal domicile: MN
Pa	art I	Summary			
e	1	Briefly describe the organization's mission or most significant activities:			
anc		DISSEMINATE THE HISTORICAL KNOWLEDGE OF S			
Governance	2	Check this box if the organization discontinued its operations or dispos			
Š	3				<u> 14</u> 14
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	4	Number of independent voting members of the governing body (Part VI, line 1b)			14
Activities &	5	Total number of individuals employed in calendar year 2023 (Part V, line 2a)			26
ivit	6	Total number of volunteers (estimate if necessary)			
Act		Total unrelated business revenue from Part VIII, column (C), line 12			0.
	b	Net unrelated business taxable income from Form 990-T, Part I, line 11	<u></u>	Prior Year	0 . Current Year
	_	Contributions and swarts (Dart ) (III line 1h)		652,272.	636,566.
ne	8	Contributions and grants (Part VIII, line 1h)		8,880.	9,596.
Revenue	9				206.
Be	10 11	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		21. 11,546.	3,859.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		672,719.	650,227.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.00,227.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
	45	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		366,917.	308,143.
Expenses	.e 16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
ben	b	Total fundraising expenses (Part IX, column (D), line 25) 47,9'	73.	_	
Ă	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		329,355.	370,222.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		696,272.	678,365.
	19	Revenue less expenses. Subtract line 18 from line 12		-23,553.	-28,138.
OL		· · · · · · · · · · · · · · · · · · ·		ginning of Current Year	End of Year
lanc	20	Total assets (Part X, line 16)		3,871,205.	3,879,155.
Ass	21	Total liabilities (Part X, line 26)		17,556.	32,243.
Net Assets or Fund Balances	22	Net assets or fund balances. Subtract line 21 from line 20		3,853,649.	3,846,912.
Pa	art II	Signature Block		-	· · ·
Und	er pen		s and stateme	nts, and to the best of my	knowledge and belief, it is

true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer <b>NICHOLAS JENSEN, EXECUTIVE D</b>	IRECTOR	Date			
Paid		parer's signature	e Check PTIN /13/24 self-employed P01833529			
Preparer Use Only	Firm's name WIPFLI LLP Firm's address 1502 LONDON ROAD, SU	JITE 200	Firm's EIN 39-0758449			
May the II	DULUTH, MN 55812 RS discuss this return with the preparer shown above? S	See instructions	Phone no. 218. 722. 4705			
	LHA For Paperwork Reduction Act Notice, see the separate instructions. 332001 12-21-23 Form 990 (2023) SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION					

	rt III Statement of Program Service Accor	nplishments	41-0773781 Page
	Check if Schedule O contains a response or note	e to any line in this Part III	X
1	Briefly describe the organization's mission:		
	THE GENERAL NATURE AND PURPO		
	PRESERVATION, AND DISSEMINAT		
	PREHISTORY OF ST. LOUIS COUN	ITY AND THE STATE OF MIN	NESOTA. IN ADDITION
	TO COLLECTING AND PRESERVING	G OBJECTS OF MATERIAL CU	ILTURE AND
2	Did the organization undertake any significant program	services during the year which were not listed	
	prior Form 990 or 990-EZ?		
	If "Yes," describe these new services on Schedule O.		
3	Did the organization cease conducting, or make signific	cant changes in how it conducts, any program	services? Yes X No
	If "Yes," describe these changes on Schedule O.		
4	Describe the organization's program service accomplis	hments for each of its three largest program se	ervices, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are require	ed to report the amount of grants and allocation	ons to others, the total expenses, and
	revenue, if any, for each program service reported.		
4a			• ) (Revenue \$ 13,639.
	THE ST. LOUIS COUNTY HISTORI		-
	STATE STATUTE, TO COLLECT, E		
	LOUIS COUNTY (AS RECOGNIZED		
	AND IS ELIGIBLE, ACCORDINGLY		
	IS UNIQUE (AND PRIVILEGED) 1		
	OWNED BUILDING WITH PREMIER		
	SLCHS ALSO GRANTS COUNTY FUN		
	IN HIBBING, VIRGINIA, CHISHO	· · _ · _ · _ · _ · _ · _ ·	-
	SLCHS WAS ASSIGNED RESPONSIE		
	"HISTORY SERVICES" IN THE 19		ANS MEMORIAL HALL
	PROGRAM, WHICH IT STILL MAIN	TAINS TODAY.	
4b	(Code:) (Expenses \$	including grants of \$	) (Revenue \$
4c		including grants of \$	) (Revenue \$
		including grants of \$	) (Revenue \$
4c	(Code:) (Expenses \$	including grants of \$	) (Revenue \$
4c		including grants of \$	) (Revenue \$
	(Code:) (Expenses \$	including grants of \$	) (Revenue \$
4c		including grants of \$	) (Revenue \$
	Other program services (Describe on Schedule O.)		) (Revenue \$
4c	Other program services (Describe on Schedule O.) (Expenses \$ including grants o	f \$ ) (Revenue \$	) (Revenue \$
	Other program services (Describe on Schedule O.) (Expenses \$ including grants o		
4d 4e	Other program services (Describe on Schedule O.) (Expenses \$ including grants o Total program service expenses 4	f \$ ) (Revenue \$	) Form <b>990</b> (202

Form	aan	(2023)	
FUIII	330	にていてい	

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			37
_	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			v
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete		v	
~	Schedule D, Part III	8	X	
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			х
40	If "Yes," complete Schedule D, Part IV	9		
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	10	х	
44	or in quasi-endowments? If "Yes," complete Schedule D, Part V	10	Λ	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
~	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
a		11a	х	
h	Part VI Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total	11a		
U	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		х
c	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
v	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		х
Ь	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in	110		
ŭ	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	х	
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D. Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a		14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		<u>X</u>
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II	21	0000	Х
32003	3 12-21-23	Form	990 (	(2023)

332003 12-21-23

10

Form	990	(2023)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
с	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
с	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30	Х	
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
Der	Note: All Form 990 filers are required to complete Schedule O	38	X	
Par				
	Check if Schedule O contains a response or note to any line in this Part V			
-			Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a	-		
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable <b>1b</b>			
с	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	900	(2023)
332004	12-21-23 11	Form	530	(2023)

#### 14550913 147695 203580

^{2023.04020} ST LOUIS COUNTY HISTORICA 203580_1

Form	990 (2023) ST LOUIS COUNTY HISTORICAL SOCIETY 41-0773	781	Р	age 5
Par	t V Statements Regarding Other IRS Filings and Tax Compliance (continued)			
			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 13			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		Х
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
14	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		х
h	If "Yes," enter the name of the foreign country	14		
Ň	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
59		5a		х
b	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5b		X
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	50 50		
		50		
0a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit	6.		x
	any contributions that were not tax deductible as charitable contributions?	6a		Δ
a	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
_	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).	_		v
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			37
	to file Form 8282?	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year7d			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders 11a			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans 13b			
с	Enter the amount of reserves on hand 13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		х
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		x
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
	If "Yes," complete Form 6069.	17		

12

Form **990** (2023)

Form 990 (2023)	Form	990	(2023)
-----------------	------	-----	--------

41-0773781 Page 6

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

		1 1			Yes	N
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	14	<u>.</u>		
	If there are material differences in voting rights among members of the governing body, or if the governing					
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.					
b	Enter the number of voting members included on line 1a, above, who are independent	1b	14	:		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship	with any ot	her			
	officer, director, trustee, or key employee?			2		X
3	Did the organization delegate control over management duties customarily performed by or under the	direct supe	ervision			
	of officers, directors, trustees, or key employees to a management company or other person?			3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 9	90 was filed	?	4	X	
5	Did the organization become aware during the year of a significant diversion of the organization's ass	ets?		5		Х
6	Did the organization have members or stockholders?			6	X	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or ap	point one o	r			
	more members of the governing body?			7a	X	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, st	ockholders,	or			
	persons other than the governing body?			7b	X	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the yea					
а	The governing body?	-	-	8a	Х	
b	Each committee with authority to act on behalf of the governing body?			8b		Х
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be read					
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O			9		Х
ec	tion B. Policies (This Section B requests information about policies not required by the Internal Re-	/enue Code	.)			
					Yes	Ν
0a	Did the organization have local chapters, branches, or affiliates?			10a	Х	
	If "Yes," did the organization have written policies and procedures governing the activities of such cha					
	and branches to ensure their operations are consistent with the organization's exempt purposes?	•		10b	x	
1a	Has the organization provided a complete copy of this Form 990 to all members of its governing body			11a	Х	
	Describe on Schedule O the process, if any, used by the organization to review this Form 990.		9			
	Did the organization have a written conflict of interest policy? If "No," go to line 13			12a	х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise			12b	X	
	Did the organization regularly and consistently monitor and enforce compliance with the policy? $If "\gamma$			120		
C		,		12c	x	
2	on Schedule O how this was done Did the organization have a written whistleblower policy?			13	X	
3				14	X	
4	Did the organization have a written document retention and destruction policy?			14	Δ	
5		, ,	ident			
_	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			45-	X	
	The organization's CEO, Executive Director, or top management official			15a	_ <b>A</b>	X
b	Other officers or key employees of the organization			15b		
_	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.					
6a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangem	ient with a				v
	taxable entity during the year?			16a		Х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluat		bation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organ	ization's				
	exempt status with respect to such arrangements?			16b		
ec	tion C. Disclosure					
7	List the states with which a copy of this Form 990 is required to be filed					
8	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, an	d 990-T (se	ction 501(c)(3)	s only)	availal	ble
	for public inspection. Indicate how you made these available. Check all that apply.					
	X Own website Another's website X Upon request Other <i>(explain</i>	on Schedu	le O)			
9	Describe on Schedule O whether (and if so, how) the organization made its governing documents, con	nflict of inte	rest policy, an	d finan	cial	
	statements available to the public during the tax year.					
0	State the name, address, and telephone number of the person who possesses the organization's boo	ks and reco	ords			
	KRISTINA PEDERSON - 715-817-0681					
	4635 S 22ND RD, SOUTH RANGE, WI 54874					
				-	1 <b>990</b>	1001

Part VII	Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated
	Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
 List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.

Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

		l	mzu			npoi	Jour		· · · · · · · · · · · · · · · · · · ·	
(A)	(B)	(C) Position						(D)	(E)	(F)
Name and title	Average	(do				1 than (	one	Reportable	Reportable	Estimated
	hours per					is both pr/trus		compensation	compensation	amount of
	week	<u> </u>						from	from related	other
	(list any hours for	lirecto						the organization	organizations (W-2/1099-MISC/	compensation from the
	related	e or c	stee			sated		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	truste	al trus		yee	mper		1099-NEC)	1000 (120)	and related
	below	Individual trustee or director	Institutional trustee	5	Key employee	Highest compensated employee	er			organizations
	line)	Indivi	In stit	Officer	Key e	Highe	Former			Ū
(1) JOANNE COOMBE	40.00									
EXECUTIVE DIRECTOR (TERMED 6/23)		1		х				50,436.	0.	1,313.
(2) DAVID BENSON	16.00									
INTERIM EXEC. DIRECTOR (TERMED 10/23		1		Х				14,040.	0.	0.
(3) NICHOLAS JENSEN	40.00									
EXECUTIVE DIRECTOR		1		Х				12,500.	0.	0.
(4) RONALD HEIN	45.00									
PRESIDENT EMERITUS (NON-VOTING)		X		Х				0.	0.	0.
(5) JEFFREY WENCL	2.00									
VICE-PRESIDENT		X		Х				0.	0.	Ο.
(6) AMANDA GOODMAN	1.00									
VICE-PRESIDENT (TERMED 3/23)		X		Х				0.	0.	Ο.
(7) STEVEN MATTHEWS	3.00									
SECRETARY		X		Х				0.	0.	Ο.
(8) JOHN MARSHALL	6.00									
SECRETARY (TERMED 6/23)		X		Х				0.	0.	Ο.
(9) DAN STREU	5.00									
PRESIDENT/TREASURER, TREASURER (TERM		X		Х				0.	0.	0.
(10) ALAN ANDERSON	1.00									
BOARD MEMBER (TERMED 4/23)		X						0.	0.	0.
(11) MICHELE BEEKSMA	3.00									
BOARD MEMBER		X						0.	0.	0.
(12) KEN BUEHLER	1.00									
HPC LIAISON (NON-VOTING)		X						0.	0.	0.
(13) CELIA DOMICH	3.00									
EWHS REP		X						0.	0.	0.
(14) LEONE GRAF	1.00									
BOARD MEMBER		X						0.	0.	Ο.
(15) ASHLEY GRIMM	1.00									
ST LOUIS COUNTY COMM. (TERMED 7/23)		X						0.	0.	0.
(16) TIM GROVER	1.00									
BOARD MEMBER		X						0.	0.	0.
(17) ANNIE HARALA	1.00									
ST LOUIS COUNTY COMM. (TERMED 7/23)		X						0.	0.	0.
332007 12 21-23										Form <b>990</b> (2023)

332007 12-21-23

Form 990 (2023)

14550913 147695 203580

Form 990 (	2023)	)
Dart VII	-	

41-0773781 Page 8

Section A. Officers, Directors, Tru		bloy	ees,			ghes	st C		,	
(A) (B)					C)			(D)	(E)	(F)
Name and title	Average hours per	(do not check more than one						Reportable	Reportable	Estimated
	week					is botł or/trus		compensation from	compensation from related	amount of other
	(list any	tor	to					the	organizations	compensation
	hours for	direc				b		organization	(W-2/1099-MISC/	from the
	related	tee or	ustee			ensati		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	al trus	nal tr		oyee	e om pi		1099-NEC)		and related
	below line)	In dividual trustee or director	nstitutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
	,	<u> </u>	- Li	Æ	¥ ey	e, Hi	요 -			
(18) BRANDON HARTUNG	1.00	x						0.	0.	0
BOARD MEMBER (TERMED 10/23) (19) KAREN KEENAN	3.00	<b>_</b>						0.	0.	0.
BOARD MEMBER	5.00	x						0.	0.	0.
(20) MARY KEYES	2.00									
HHS REP		x						0.	0.	0.
(21) SAM MAIDA	1.00									
BOARD MEMBER (TERMED 3/23)		X						0.	0.	0.
(22) JEANNE MAKI	1.00									
VAHS REP (TERMED 10/23)	1 0 0	x						0.	0.	0.
(23) PAUL MCDONALD	1.00							0	0	0
SLC COMM. (NON-VOTING) (24) TIM MCLOUGHLIN	3.00	X						0.	0.	0.
BOARD MEMBER	5.00	x						0.	0.	0.
(25) LINDA NERVICK	1.00									
BOARD MEMBER		x						0.	0.	0.
(26) CHARLES PALMQUIST	1.00									
MMM REP		X						0.	0.	0.
1b Subtotal								76,976.	0.	1,313.
c Total from continuation sheets to Part V	II, Section A							0.	0.	0.
d Total (add lines 1b and 1c)								76,976.	0.	1,313.
2 Total number of individuals (including but	not limited to th	ose	liste	d at	oove	e) wh	o re	eceived more than \$100,	000 of reportable	0
compensation from the organization										0 Yes No
2 Did the exception list any former office	r director truct					~ ~ ~	hia	best componented small		Tes NO
3 Did the organization list any former office line 1a? If "Yes," complete Schedule J for			-	•			Ŭ	• • •		3 X
4 For any individual listed on line 1a, is the										
and related organizations greater than \$15									0	4 X
5 Did any person listed on line 1a receive or										
rendered to the organization? If "Yes," co	mplete Schedule	<u>ə J f</u> u	or su	ich ,	pers	ion .				5 X
Section B. Independent Contractors				-						
1 Complete this table for your five highest c	ompensated ind	lepe	nder	nt co	ontra	acto	rs th	nat received more than \$	100,000 of compensa	tion from
the organization. Report compensation fo	the calendar ye	ear e	endir	ng w	vith o	or wi	thin	the organization's tax ye	ear.	
(A) Name and busines	s address	NT/		7				<b>(B)</b> Description of s	envices	(C) Compensation
		110	ONE	<u> </u>			_	Description of s		Jompensation
							-			
2 Total number of independent contractors	(including but no	ot lir	nited	d to	thos	se lis	ted	above) who received mo	ore than	
\$100,000 of compensation from the organ	ization				(	)				
SEE PART VII, SECTIO	N A CONT	IN	UA	ΤI	ON	S	ΗE	ETS		Form <b>990</b> (2023)

332008 12-21-23

Form 990 ST LOUIS Part VII Section A. Officers, Directors, Tru								OCIETY	41-077	3781
(A)			yee			iigne	est	Compensated Employe (D)	. ,	/ <b>F</b> )
		(B) (C) Average Position							(E)	(F)
Name and title	Average	1.					5.0	Reportable	Reportable	Estimated amount of
	hours	(CI	heck		that	app	iy)	compensation	compensation	
	per							from	from related	other
	week	L_				oyee		the	organizations	compensation
	(list any	recto				emp		organization	(W-2/1099-MISC)	from the
	hours for	ordi	e			ated		(W-2/1099-MISC)		organization
	related	stee	truste			pens				and related
	organizations	Individual trustee or director	Institutional trustee		Key employee	Highest compensated em ployee				organizations
	below	ividu	itutio	Officer	emp	hest	Former			
	line)	lnd	lns	Offi	Key	Hig	For			
(27) KATHY SISKAR	1.00									
ISHS REP		X						0.	0.	0
(28) ADAM SODERLIND	1.00									
BOARD MEMBER (TERMED 3/23)		Х						0.	0.	0
(29) LARRY SOMMER	1.00								-	-
BOARD MEMBER (TERMED 4/23)		X						0.	0.	0
(30) DARREL SWENSON	1.00									
/AHS REP		X						0.	0.	0
(31) MICKEY (MARY) WHITE	1.00									
SISU REP		Х						0.	0.	0
		-								
		-								
		1								
		1								
		-								
		-								
		-								
			-		<u> </u>					
		1								
			-							
		1								
		_								

332201 04-01-23

Otheck if Schedule 0 contains a response or note to any line in the Part Viii         Out         Out <thout< th="">         Out         &lt;</thout<>	Pa	ruv	/111				nsa	or note to any line	in this Part VIII			
and the Federated campaigns         ta           b Membership dues         to         8, 390.           c Government grants (contributions)         to         5295,998.           d Government grants (contributions)         to         529,7998.           d Monte contributions, gits, grans, and         to         32,178.           g Monate contributions, gits, grans, and         to         536,5565.           d Total. Add lines 1a 11         536,5565.           d I other program service revenue         9,596.           d I other program service revenue         00.           d I other program service revenue <td< th=""><th></th><th></th><th></th><th></th><th>Conta</th><th></th><th>1136 0</th><th></th><th>(A)</th><th>Related or exempt</th><th>Unrelated</th><th>Revenue excluded from tax under</th></td<>					Conta		1136 0		(A)	Related or exempt	Unrelated	Revenue excluded from tax under
Base         Demonstration         Demonstration         Demonstration           0         b         Weinberstration         14         1           1         Covernment grants (contributions)         14         1         2.178.           1         Heinteel organizations         14         3.2.178.         1           1         Bession contributions gradues intratises to "11 g 3.2.178.         1         3.2.178.           1         Bession contributions gradues intratises to "11 g 3.2.178.         5.36,566.         9,596.           2         MEMBERSHIPS         900099         9,596.         9,596.           0												sections 512 - 514
Business Code         Summer Code           900099         9,596.         9,596.           900099         9,596.         9,596.           4         Interstment income (including dividends, interest, and other similar amounts)         206.           4         income from investment of tax-exempt bond proceeds         9,596.           5         Royaties         206.           6 a         Cons rents         Ga           6 a         Go cons rents         Ga           7 a         Gross ment income of (loss)         Ge           7 a         Gross mout from sate of axase of theretai income or (loss)         Ge           7 a         Gross mout from sate of axase of theretai income or (loss)         Ge           7 a         Gross mout from sate of axase of theretai income or (loss)         Ge           7 a         Gross mout from fundrating events fort including \$\$ \$,390.od contributions reported on line 10, See \$\$ \$,4711.         439.           9 a         Gross income from gaming activities. See \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$	nts nts	1		10.								
Business Code         Business Code           900099         9,596.         9,596.           900099         9,596.         9,596.           1         Investment income (including dividends, interest, and other similar amounts)         9,596.           3         Investment income (including dividends, interest, and other similar amounts)         206.           4         Income from investment of tax-axempt bond proceeds         9,596.           5         Royaties         6           6         Gross nents         6           1         1         1           0         Net trail income or (loss)         6           6         Ge         1           7         Gross mount from sales of inservices (log counters)         1           1         1         1         1           9         A stale separes         7         1           7         Gross mount from sales of inservices inscrime from fundraising events (not including 3 & 3.90. of contributions reported on line 10; See B         1         1           9         Gross income from fundraising events         -439.         -439.           9         Gross income from gaming activities. See Part IV, line 18         Ba         5, 0.32.           9         Gross income from g	Gra		b					0 200				
Business Code         Business Code           900099         9,596.         9,596.           900099         9,596.         9,596.           1         Investment income (including dividends, interest, and other similar amounts)         9,596.           3         Investment income (including dividends, interest, and other similar amounts)         206.           4         Income from investment of tax-axempt bond proceeds         9,596.           5         Royaties         6           6         Gross nents         6           1         1         1           0         Net trail income or (loss)         6           6         Ge         1           7         Gross mount from sales of inservices (log counters)         1           1         1         1         1           9         A stale separes         7         1           7         Gross mount from sales of inservices inscrime from fundraising events (not including 3 & 3.90. of contributions reported on line 10; See B         1         1           9         Gross income from fundraising events         -439.         -439.           9         Gross income from gaming activities. See Part IV, line 18         Ba         5, 0.32.           9         Gross income from g	ts,		С					8,390.				
Business Code         Business Code           900099         9,596.         9,596.           900099         9,596.         9,596.           1         Investment income (including dividends, interest, and other similar amounts)         9,596.           3         Investment income (including dividends, interest, and other similar amounts)         206.           4         Income from investment of tax-axempt bond proceeds         9,596.           5         Royaties         6           6         Gross nents         6           1         1         1           0         Net trail income or (loss)         6           6         Ge         1           7         Gross mount from sales of inservices (log counters)         1           1         1         1         1           9         A stale separes         7         1           7         Gross mount from sales of inservices inscrime from fundraising events (not including 3 & 3.90. of contributions reported on line 10; See B         1         1           9         Gross income from fundraising events         -439.         -439.           9         Gross income from gaming activities. See Part IV, line 18         Ba         5, 0.32.           9         Gross income from g	iar Iar		d	-								
Business Code         Business Code           900099         9,596.         9,596.           900099         9,596.         9,596.           1         Investment income (including dividends, interest, and other similar amounts)         9,596.           3         Investment income (including dividends, interest, and other similar amounts)         206.           4         Income from investment of tax-axempt bond proceeds         9,596.           5         Royaties         6           6         Gross nents         6           1         1         1           0         Net trail income or (loss)         6           6         Ge         1           7         Gross mount from sales of inservices (log counters)         1           1         1         1         1           9         A stale separes         7         1           7         Gross mount from sales of inservices inscrime from fundraising events (not including 3 & 3.90. of contributions reported on line 10; See B         1         1           9         Gross income from fundraising events         -439.         -439.           9         Gross income from gaming activities. See Part IV, line 18         Ba         5, 0.32.           9         Gross income from g	Sins,							595,998.				
Business Code         Business Code           900099         9,596.         9,596.           900099         9,596.         9,596.           1         Investment income (including dividends, interest, and other similar amounts)         9,596.           3         Investment income (including dividends, interest, and other similar amounts)         206.           4         Income from investment of tax-axempt bond proceeds         9,596.           5         Royaties         6           6         Gross nents         6           1         1         1           0         Net trail income or (loss)         6           6         Ge         1           7         Gross mount from sales of inservices (log counters)         1           1         1         1         1           9         A stale separes         7         1           7         Gross mount from sales of inservices inscrime from fundraising events (not including 3 & 3.90. of contributions reported on line 10; See B         1         1           9         Gross income from fundraising events         -439.         -439.           9         Gross income from gaming activities. See Part IV, line 18         Ba         5, 0.32.           9         Gross income from g	ero		f					20 170				
Business Code         Business Code           900099         9,596.         9,596.           900099         9,596.         9,596.           1         Investment income (including dividends, interest, and other similar amounts)         9,596.           3         Investment income (including dividends, interest, and other similar amounts)         206.           4         Income from investment of tax-axempt bond proceeds         9,596.           5         Royaties         6           6         Gross nents         6           1         1         1           0         Net trail income or (loss)         6           6         Ge         1           7         Gross mount from sales of inservices (log counters)         1           1         1         1         1           9         A stale separes         7         1           7         Gross mount from sales of inservices inscrime from fundraising events (not including 3 & 3.90. of contributions reported on line 10; See B         1         1           9         Gross income from fundraising events         -439.         -439.           9         Gross income from gaming activities. See Part IV, line 18         Ba         5, 0.32.           9         Gross income from g	ēŧ											
Business Code         Business Code           900099         9,596.         9,596.           900099         9,596.         9,596.           1         Investment income (including dividends, interest, and other similar amounts)         9,596.           3         Investment income (including dividends, interest, and other similar amounts)         206.           4         Income from investment of tax-axempt bond proceeds         9,596.           5         Royaties         6           6         Gross nents         6           1         1         1           0         Net trail income or (loss)         6           6         Ge         1           7         Gross mount from sales of inservices (log counters)         1           1         1         1         1           9         A stale separes         7         1           7         Gross mount from sales of inservices inscrime from fundraising events (not including 3 & 3.90. of contributions reported on line 10; See B         1         1           9         Gross income from fundraising events         -439.         -439.           9         Gross income from gaming activities. See Part IV, line 18         Ba         5, 0.32.           9         Gross income from g	ont of		g		lines 1a	1f <b>1g</b>	5	12,815.				
2 a         MEMBERSHIPS         900099         9,596.         9,596.           b	<u> </u>		h	Total. Add lines 1a-1f					030,300.			
Be				NENDEDGUTDG					0 506	0 506		
g         Total. Add lines 2a 2f         9, 596.           3         Investment income (including dividends, interest, and other similar amounts)         206.         206.           4         Income from investment of tax-exempt bond proceeds         206.         206.           5         Royaties         6a         00 Personal         206.           6         a Gross rents         6a         00 Personal         206.           7         a Gross amout from sales of assets other than income or (loss)         00 Securities         00 Other           7         a Gross mome from fundrasing events incot including \$         7a         00 Securities         00 Other           8         a Gross income from fundrasing events incot including \$         7b         00 Securities         00 Securities           7b         Including \$         8, 390. or contributions reported on line 10; See         00 Securities         00 Securities           9         Gross income from gaming activities         9b         -439.         -439.           9         Gross since or (loss) from gaming activities         9a         9b         -439.           9         Gross sales of inventory, less returns and allowances         10a         4, 043.         4, 043.           9         Gross sales of inventory, less returns and allowa	<u>e</u>	2						900099	9,590.	9,390.		
g Total. Add lines 2a:21         9, 596.           3         Investment income (including dividends, interest, and other similar amounts)         206.           4         Income from investment of tax-exempt bond proceeds         206.           5         Royattes         6           6         a Gross rents         6a           6         a Gross rents         6a           7         a Gross amount from sales of assets other than income or (loss)         0           7         a Gross income from fundraising events         7b           7b         7c         4           8         Gross income from fundraising events         7b           7b         7b         7c           7c         d Net gain or (loss)         7b           9         Gross income from fundraising events         -439 ·           9         Gross income from gaming activities         9a           9         Gross income from gaming activities         9a           9         Gross sales of inventory, less returns and allowances         10a         4, 0 43.	er v											
g Total. Add lines 2a:21         9, 596.           3         Investment income (including dividends, interest, and other similar amounts)         206.           4         Income from investment of tax-exempt bond proceeds         206.           5         Royattes         6           6         a Gross rents         6a           6         a Gross rents         6a           7         a Gross amount from sales of assets other than income or (loss)         0           7         a Gross income from fundraising events         7b           7b         7c         4           8         Gross income from fundraising events         7b           7b         7b         7c           7c         d Net gain or (loss)         7b           9         Gross income from fundraising events         -439 ·           9         Gross income from gaming activities         9a           9         Gross income from gaming activities         9a           9         Gross sales of inventory, less returns and allowances         10a         4, 0 43.	n S Men		_									
g Total. Add lines 2a:21         9, 596.           3         Investment income (including dividends, interest, and other similar amounts)         206.           4         Income from investment of tax-exempt bond proceeds         206.           5         Royattes         6           6         a Gross rents         6a           6         a Gross rents         6a           7         a Gross amount from sales of assets other than income or (loss)         0           7         a Gross income from fundraising events         7b           7b         7c         4           8         Gross income from fundraising events         7b           7b         7b         7c           7c         d Net gain or (loss)         7b           9         Gross income from fundraising events         -439 ·           9         Gross income from gaming activities         9a           9         Gross income from gaming activities         9a           9         Gross sales of inventory, less returns and allowances         10a         4, 0 43.	Bey											
g         Total. Add lines 2a.21         9, 596.           3         investment income (including dividends, interest, and other similar amounts)         206.         206.           4         income from investment of tax-exempt bond proceeds         206.         206.           5         Royalties         6         0         206.           6         a Gross rents         6         0         0           7         a Gross rents         6         0         0           7         a Gross amout from sales of assets other thain income or (loss)         0         Securities         0           8         a Gross income from fundrasing events infort including \$         7         0         Securities         0           9         Gross income from fundrasing events infort including \$         7         0         Securities         -439.           9         Gross income from fundrasing events infort including \$         8         3         -439.         -439.           9         Gross income from groups and stiftles         9         9         -439.         -439.           9         Gross income from groups and stiftles         9         9         -439.         -439.           9         Gross sincome from groups and stiftles         9	ğ		-									
3         Investment income (including dividends, interest, and other similar amounts)         206.         206.           4         Income from investment of tax-exempt bond proceeds         206.         206.           5         Royaties         0) Real         0) Personal         206.         206.           6 a Gross rents         6 b         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0 <td< td=""><td>-</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>9 596</td><td></td><td></td><td></td></td<>	-								9 596			
a         other similar amounts)         206.         206.           4         Income from investment of tax exempt bond proceeds         0         206.         206.           5         Royalties         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0		2							5,550.			
9000000000000000000000000000000000000		3		•	•				206.			206.
5       Royalties       0       Real       0       Personal         6 a       Gross rents       6a       0       0       Real       0       Personal         6 a       Gross rents       6a       0       0       Real       0       Personal         6 a       Gross rents       6a       0       0       Real       0       Personal         7 a       Gross amout from sales of asset other than inventory       assets other than inventory       7a       7a       0       0         assets other than inventory       Less: cost or other basis and sale sepenses       7b       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0		л							200.			2001
6 a Gross rents       6 a       (i) Personal         b Less: rental expenses       6 a       (ii) Personal         c Rental income or (loss)       6 a       (iii) Personal         7 a Gross amount from sales of assets other than inventory       7 a       (iii) Securities       (iii) Other         assets other than inventory       10       Securities       (iii) Other       (iii) Personal         a Gross income from sales of assets other than inventory       7 a       (iiii) Personal       (iiii) Personal         d Net gain or (loss)       7 a       (iiii) Personal       (iiii) Personal       (iiii) Personal         a Gross income from fundrabing events (not including \$						•		-				
6 a Gross rents         6 a         6 a         6 a         6 a           b Less: rental expenses         6 b         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         6 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c         7 c <t< td=""><td></td><td>5</td><td></td><td>noyanies</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>		5		noyanies								
b         Less: rental expenses         6b		6	а	Gross rents	62	()		(				
orgen         c         Rental income or (loss)         6c           d         Net rental income or (loss)		Ū										
a       Net rental income or (loss)												
9900000000000000000000000000000000000			_	· · ·								
assets other than inventory       7a       7a         b       Less: cost or other basis and sales expenses       7b       7c         c       Gain or (loss)       7c       7c         d       Net gain or (loss)       7c       7c         d       Net gain or (loss)       7c       7c         a       Gross income from fundraising events (not including \$\$ 8,390.or contributions reported on line 1c). See Part IV, line 18       8a       5,032.         b       Less: direct expenses       8b       5,471.       -439.         c       Net income or (loss) from dundraising events       -439.       -439.         9a       Gross income from gaming activities. See Part IV, line 19       9a       9a         b       Less: cirect expenses       9b       9b       .       .         c       Net income or (loss) from gaming activities       .       .       .         10a       Gross sales of inventory, less returns and allowances       .       .       .       .         b       Less: cost of goods sold       .       .       .       .       .         11a       .       .       .       .       .       .       .         c       .       .       .		7	а									
Bit Less: cost or other basis and sales expenses       Tb         c Gain or (loss)       Tc         d Net gain or (loss)       Tc         a Gross income from fundraising events (not including \$					7a							
c       Gain or (loss)       7c       7c         d       Net gain or (loss)       7c       7c         d       Net gain or (loss)       8       Gross income from fundraising events (not including \$ <u>8,390.</u> of contributions reported on line 1c). See       8a       Gross income from fundraising events       -439.         b       Less: direct expenses       8b       5,471.       -439.       -439.         c       Net income or (loss) from fundraising events       -439.       -439.         9 a       Gross income from gaming activities.       9a       9a         9 b       Less: direct expenses       9b       9b       -439.         c       Net income or (loss) from gaming activities       -439.       -439.         10 a       Gross sales of inventory, less returns and allowances       9b       0.       0.         c       Net income or (loss) from sales of inventory       4,043.       4,043.       -         c       Net income or (loss) from sales of inventory       4,043.       -       -         c       Net income or (loss) from sales of inventory       4,043.       -       -         c			b	Less: cost or other basis								
c       Gain or (loss)       7c       7c         d       Net gain or (loss)       7c       7c         d       Net gain or (loss)       8       Gross income from fundraising events (not including \$ <u>8,390.</u> of contributions reported on line 1c). See       8a       Gross income from fundraising events       -439.         b       Less: direct expenses       8b       5,471.       -439.       -439.         c       Net income or (loss) from fundraising events       -439.       -439.         9 a       Gross income from gaming activities.       9a       9a         9 b       Less: direct expenses       9b       9b       -439.         c       Net income or (loss) from gaming activities       -439.       -439.         10 a       Gross sales of inventory, less returns and allowances       9b       0.       0.         c       Net income or (loss) from sales of inventory       4,043.       4,043.       -         c       Net income or (loss) from sales of inventory       4,043.       -       -         c       Net income or (loss) from sales of inventory       4,043.       -       -         c	e			and sales expenses	7b							
B a       Gross income from fundraising events (not including \$ 8,390. of contributions reported on line 1c). See Part IV, line 18       Ba       5,032.         b       Less: direct expenses       Bb       5,471.       -439.       -439.         c       Net income or (loss) from fundraising events       -439.       -439.       -439.         9 a       Gross income from gaming activities. See Part IV, line 19       9a       9b       -439.       -439.         b       Less: direct expenses       9b       9b       -       -439.       -439.         0 a       Gross income from gaming activities       -       -       -439.       -439.         10 a       Gross sales of inventory, less returns and allowances       10a       4,043.       -       -         b       Less: cost of goods sold       10b       0.       -       -       -         c       Net income or (loss) from sales of inventory       4,043.       4,043.       -       -         c       -       -       -       -       -       -       -         d       It of the revenue       900099       255.       255.       255.       -         12       Total revenue. See instructions       650, 227.       13, 639.       0.	/eni		с									
B a       Gross income from fundraising events (not including \$ 8,390. of contributions reported on line 1c). See Part IV, line 18       Ba       5,032.         b       Less: direct expenses       Bb       5,471.       -439.       -439.         c       Net income or (loss) from fundraising events       -439.       -439.       -439.         9 a       Gross income from gaming activities. See Part IV, line 19       9a       9b       -439.       -439.         b       Less: direct expenses       9b       9b       -       -439.       -439.         0 a       Gross income from gaming activities       -       -       -439.       -439.         10 a       Gross sales of inventory, less returns and allowances       10a       4,043.       -       -         b       Less: cost of goods sold       10b       0.       -       -       -         c       Net income or (loss) from sales of inventory       4,043.       4,043.       -       -         c       -       -       -       -       -       -       -         d       It of the revenue       900099       255.       255.       255.       -         12       Total revenue. See instructions       650, 227.       13, 639.       0.	Be											
contributions reported on line 1c). See Part IV, line 18         Ba         5,032. Bb         Contributions reported on line 1c). See Part IV, line 18         Ba         5,032. Bb         Contributions reported on line 1c). See Part IV, line 18         Contributions reported on line 1c). See Bb         See Sub         Contributions reported on line 1c). See Part IV, line 18         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV, line 19         Contributions reported on line 1c). See Part IV. See Part IV	2	8										
Part IV, line 18	₹			including \$ 8	3,39	90. of						
b       Less: direct expenses       8b       5,471.         c       Net income or (loss) from fundraising events       -439.         9 a       Gross income from gaming activities. See Part IV, line 19       9a         b       Less: direct expenses       9b         c       Net income or (loss) from gaming activities       9a         10 a       Gross sales of inventory, less returns and allowances       10a       4,043.         b       Less: cost of goods sold       10b       0.         c       Net income or (loss) from sales of inventory       4,043.       4,043.         b       Less: cost of goods sold       10b       0.         c       Met income or (loss) from sales of inventory       4,043.       4,043.         c       Met income or (loss) from sales of inventory       4,043.       4,043.         c       Met income or (loss) from sales of inventory       4,043.       4,043.         c       Met income or (loss) from sales of inventory       4,043.       4,043.         c       Met income or (loss) from sales of inventory       4,043.       4,043.         c       Met income or (loss) from sales of inventory       900099       255.       255.         c       Met invenue       255.       255.				contributions reported on	line 1	c). See						
c Net income or (loss) from fundraising events -439.   9 a Gross income from gaming activities. See 9a   9 b Less: direct expenses 9b   c Net income or (loss) from gaming activities   10 a Gross sales of inventory, less returns and allowances   10 a 4,043.   b Less: cost of goods sold   c Net income or (loss) from sales of inventory   4,043. 4,043.   b Less: cost of goods sold   c Net income or (loss) from sales of inventory   4,043. 4,043.   b Stringer   c Net income or (loss) from sales of inventory   a 4,043.   b Stringer   c Net income or (loss) from sales of inventory   a 4,043.   b Stringer   c Net income or (loss) from sales of inventory   a 4,043.   b Stringer   c Net income or (loss) from sales of inventory   a 4,043.   b Stringer   c Net income or (loss) from sales of inventory   b Stringer   c Net income or (loss) from sales of inventory   b Stringer   c Net income or (loss) from sales of inventory   d All other revenue   e 900099   255. 255.   12 Total revenue. See instructions				Part IV, line 18			8a					
9 a Gross income from gaming activities. See Part IV, line 19       9a         b Less: direct expenses       9b         c Net income or (loss) from gaming activities       9a         10 a Gross sales of inventory, less returns and allowances       10a       4,043.         b Less: cost of goods sold       10b       0.         c Net income or (loss) from sales of inventory       4,043.       4,043.         b Less: cost of goods sold       10b       0.         c Net income or (loss) from sales of inventory       4,043.       4,043.         b C       900099       255.       255.         11 a       255.       255.         12       Total revenue. See instructions       650,227.       13,639.       0.       22.			b	Less: direct expenses			8b	5,471.				
Part IV, line 19       9a         b       Less: direct expenses         c       Net income or (loss) from gaming activities         10 a       Gross sales of inventory, less returns and allowances         b       Less: cost of goods sold         b       Less: cost of goods sold         c       Net income or (loss) from sales of inventory         c       Net income or (loss) from sales of inventory         c       Net income or (loss) from sales of inventory         d       All other revenue         e       7000099         255.       255.         12       Total revenue. See instructions       650, 227.       13, 639.       0.			С	Net income or (loss) from	fundr	aising ever	Its		-439.			-439.
b       Less: direct expenses       9b       Image: specific s		9	а									
c Net income or (loss) from gaming activities   10 a Gross sales of inventory, less returns and allowances   b Less: cost of goods sold   c Net income or (loss) from sales of inventory   c A, 043.   d H1 a   b Business Code   c All other revenue   e 900099   255.   12 Total revenue. See instructions				Part IV, line 19			9a					
10 a Gross sales of inventory, less returns and allowances       10a 4,043.         b Less: cost of goods sold       10b 0.         c Net income or (loss) from sales of inventory       4,043.         b Loss: cost of goods sold       10b 0.         c Net income or (loss) from sales of inventory       4,043.         b Loss: cost of goods sold       10b 0.         c Met income or (loss) from sales of inventory       4,043.         b Loss: cost of goods sold       10b 0.         c Met income or (loss) from sales of inventory       4,043.         b Loss: cost of goods sold       900099         c Met income or (loss) from sales of inventory       900099         c Met income or (loss) from sales of inventory       255.         c Met income or (loss) from sales of inventory       900099         c Met income or (loss) from sales of inventory       900099         c Met income or (loss) from sales of inventory       900099         c Met income or (loss) from sales of inventory       255.         c Met income or (loss) from sales of inventory       255.         c Met income or (loss) from sales of inventory       255.         c Met income or (loss) from sales of inventory       650, 227.         12       Total revenue. See instructions       650, 227.			b	Less: direct expenses			9b					
and allowances       10a       4,043.         b       Less: cost of goods sold       10b       0.         c       Net income or (loss) from sales of inventory       4,043.       4,043.         b					•	0	s <u> </u>					
b       Less: cost of goods sold       10b       0.         c       Net income or (loss) from sales of inventory       4,043.       4,043.         11 a		10	а									
c       Net income or (loss) from sales of inventory       4,043.       4,043.         source       Business Code       11 a         b								•				
Business Code       Business Code         b										4 . 0 4 0		
11 a			С	Net income or (loss) from	sales	of inventor	у		4,043.	4,043.		
e Total. Add lines 11a-11d         255.           12 Total revenue. See instructions         650,227.         13,639.         0.         22.	s							Business Code				
e         Total. Add lines 11a-11d         255.           12         Total revenue. See instructions         650,227.         13,639.         0.         22.	eou	11	а									
e         Total. Add lines 11a-11d         255.           12         Total revenue. See instructions         650,227.         13,639.         0.         22.	en		b									
e         Total. Add lines 11a-11d         255.           12         Total revenue. See instructions         650,227.         13,639.         0.         22.	Sel							000000	055			255
12         Total revenue. See instructions         650,227.         13,639.         0.         22.	Ξ.											<u>455.</u>
										13 630	0	2.2
					0115				030,227.	±3,033.	0.	Form <b>990</b> (2023)

332009 12-21-23

Form 990 (2023)

41-0773781 Page 9

ST LOUIS COUNTY HISTORICAL SOCIETY Part IX Statement of Functional Expenses

	Check if Schedule O contains a respons not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service	(C) Management and	<b>(D)</b> Fundraising
1.	Grants and other assistance to domestic organizations		expenses	general expenses	expenses
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
2	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
-	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	78,289.	31,314.	27,402.	19,573
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	185,561.	121,530.	56,037.	7,994
8	Pension plan accruals and contributions (include		<b>a a a a</b>	4 - 64	
	section 401(k) and 403(b) employer contributions)	4,031.	2,284.	1,521.	226
9	Other employee benefits	18,177.	8,584.	7,674.	1,919
0	Payroll taxes	22,085.	15,459.	5,080.	1,546
1	Fees for services (nonemployees):				
а	Management	9,139.	4 5 6 0	2 656	014
b		24,260.	4,569. 12,130.	3,656. 9,704.	914 2,426
	Accounting	24,200.	12,130.	9,704.	2,420
	Lobbying				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25,				
<b>^</b>	column (A), amount, list line 11g expenses on Sch 0.) Advertising and promotion	1,989.	995.	497.	497
2 3	Office expenses	16,127.	8,386.	5,483.	2,258
3 4	Information technology	10/12/0	0,0001	5,1050	2,250
5	Royalties				
6	Occupancy				
7	Travel	2,351.	1,175.	1,176.	
8	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
9	Conferences, conventions, and meetings				
0	Interest	40.	20.	14.	6
1	Payments to affiliates	106,116.	106,116.		
2	Depreciation, depletion, and amortization	24,298.	14,579.	8,504.	1,215
3	Insurance	16,287.	9,772.	6,515.	
4	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A),				
	amount, list line 24e expenses on Schedule O.)	444			
а	REPAIRS & MAINTENANCE	114,057.	84,364.	23,597.	6,096
b	MUSEUM EXPENSES	27,444.	18,872.	6,972.	1,600
С	PROJECT COSTS	8,430.	7,587.	843.	
d	DEACCESSIONS	5,860.	5,860.	2 005	1 0 ^ 2
	All other expenses	13,824.	8,126.	3,995.	1,703
5	Total functional expenses. Add lines 1 through 24e	678,365.	461,722.	168,670.	47,973
6	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)				

14550913 147695 203580

	990 (; <b>t X</b>	2023) ST LOUIS COUNT Balance Sheet	Y HIS	TORICAL SOCI	ЕТҮ	41-0	0773781 Page <b>11</b>
		Check if Schedule O contains a response or not	e to any li	ne in this Part X			
					<b>(A)</b> Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			350.	1	49,982.
	2		avings and temporary cash investments				
	3	Pledges and grants receivable, net				3	<u>456,996</u> 5,000
	4	Accounts receivable, net				4	
	5	Loans and other receivables from any current or					
		trustee, key employee, creator or founder, subst					
		controlled entity or family member of any of thes				5	
	6	Loans and other receivables from other disqualif					
	-	under section 4958(f)(1)), and persons described				6	
<i>"</i>	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use			31,283.	8	28,922.
As	9	<b>—</b> ··· · · · · · ·			4,037.	9	4,219.
		Land, buildings, and equipment: cost or other			,	-	<b>,</b> -
		basis. Complete Part VI of Schedule D	10a	683,776.			
	h	Less: accumulated depreciation	1 1	546,376.	159,330.	10c	137,400.
	11	Investments - publicly traded securities		11	,		
	12	Investments - other securities. See Part IV, line 1		12			
	13	Investments - program-related. See Part IV, line -				13	
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11	3,258,832.	15	3,196,636.		
	16	Total assets. Add lines 1 through 15 (must equa			3,871,205.	16	3,879,155
	17	Accounts payable and accrued expenses			9,865.	17	7,027
	18	Grants payable		2,0000	18	.,	
	19	Deferred revenue		4,797.	19	4,797.	
	20			277970	20		
	21	Escrow or custodial account liability. Complete F				21	
	22	Loans and other payables to any current or form				21	
ties	LL	trustee, key employee, creator or founder, subst					
Liabilities		controlled entity or family member of any of thes				22	
Lia	23	Secured mortgages and notes payable to unrela			2,894.	23	419.
	23 24	Unsecured notes and loans payable to unrelated			2,0010	24	119
	25	Other liabilities (including federal income tax, pa	-			27	
	20	parties, and other liabilities not included on lines	•				
		of Schedule D	-	-	0.	25	20,000.
	26	Total liabilities. Add lines 17 through 25			17,556.	26	32,243
	20	Organizations that follow FASB ASC 958, che	ck horo	X	17,550.	20	527215
SS		and complete lines 27, 28, 32, and 33.					
ŭ	27				3,742,061.	27	3,767,429.
ala	28		111,588.	28	79,483		
ш р	20	Organizations that do not follow FASB ASC 9		bere	111,500.	20	, , , , , , , , , , , , , , , , , , , ,
۳.		and complete lines 29 through 33.					
P	29	Capital stock or trust principal, or current funds				29	
ets		Paid-in or capital surplus, or land, building, or eq				30	
SS	30 21					30	
Net Assets or Fund Balances	31 22	Retained earnings, endowment, accumulated inc			3,853,649.	31	3,846,912.
ž	32	Total net assets or fund balances			3,871,205.	32	3,879,155.
	33	Total liabilities and net assets/fund balances			J,0/1,203.	- ১৩	J,0/9,133

Form 990 (2023)

Form	990 (2023) ST LOUIS COUNTY HISTORICAL SOCIETY 4	1-0773781	- Pa	_{ge} 12
Pa	rt XI Reconciliation of Net Assets			
	Check if Schedule O contains a response or note to any line in this Part XI	<u></u>		
1	Total revenue (must equal Part VIII, column (A), line 12)1		50,2	
2	Total expenses (must equal Part IX, column (A), line 25)		78,3	
3	Revenue less expenses. Subtract line 2 from line 1		28,1	
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))		53,6	
5	Net unrealized gains (losses) on investments	;	21,4	01.
6	Donated services and use of facilities	i 📃		
7	Investment expenses 7			
8	Prior period adjustments 8	1		
9	Other changes in net assets or fund balances (explain on Schedule O)	1		0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,			
	column (B))	3,84	16,9	12.
Pa	rt XII Financial Statements and Reporting			
	Check if Schedule O contains a response or note to any line in this Part XII	<u></u>		
			Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other			
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a	а		
	separate basis, consolidated basis, or both:			
	Separate basis Consolidated basis Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate bas	sis,		
	consolidated basis, or both:			
	X Separate basis Consolidated basis Both consolidated and separate basis			
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the aud			
	review, or compilation of its financial statements and selection of an independent accountant?	2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedul	e O.		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the			
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?			X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required a			
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits	3b	000	

Form **990** (2023)

(Form 990)

# Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2023
Open to Public Inspection

Name of the o	organization
---------------	--------------

Department of the Treasury Internal Revenue Service

Nan	ne of t	the organization						Employer	identification number		
				Y HISTORICAL					1-0773781		
Pa	rt I	Reason for Public (	Charity Status.	(All organizations must c	omplete th	nis part.) S	ee instructior	IS.			
The	organ	ization is not a private found	ation because it is: (	For lines 1 through 12, c	heck only	one box.)					
1		A church, convention of ch	urches, or associatio	on of churches described	in sectio	on 170(b)(1	)(A)(i).				
2		A school described in section	ion 170(b)(1)(A)(ii).(	Attach Schedule E (Forn	ו 990).)						
3		A hospital or a cooperative	hospital service orga	anization described in se	ection 170	)(b)(1)(A)(ii	i).				
4		A medical research organization	ation operated in co	njunction with a hospital	described	l in <b>sectio</b>	n 170(b)(1)(A	)(iii). Enter	the hospital's name,		
		city, and state:									
5		An organization operated for	or the benefit of a co	llege or university owned	l or operat	ed by a go	vernmental u	nit describe	ed in		
		section 170(b)(1)(A)(iv). (Complete Part II.)									
6		A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).									
7	X	An organization that norma	lly receives a substa	ntial part of its support fr	om a gove	ernmental u	unit or from th	ne general p	public described in		
		section 170(b)(1)(A)(vi). (C	omplete Part II.)								
8		A community trust describe	ed in section 170(b)	(1)(A)(vi). (Complete Par	t II.)						
9		An agricultural research org	anization described	in section 170(b)(1)(A)(	ix) operate	ed in conju	nction with a	land-grant	college		
		or university or a non-land-g	arant college of agric	ulture (see instructions).	Enter the	name, city,	, and state of	the college	or		
		university:									
10		An organization that norma	Ily receives (1) more	than 33 1/3% of its supp	ort from c	ontributior	ns, membersh	ip fees, and	d gross receipts from		
		activities related to its exem									
		income and unrelated busir		-					-		
		See section 509(a)(2). (Cor		,		·	, ,		,		
11		An organization organized a	and operated exclusi	ively to test for public sa	fety. See	section 50	)9(a)(4).				
12		An organization organized a	-	•	•			rry out the	purposes of one or		
		more publicly supported or	-	-	-			•			
		lines 12a through 12d that	-								
а		<b>Type I.</b> A supporting orga	• •					-	giving		
		the supported organization		-	• • • •	-					
		organization. You must c			, ,						
b		<b>Type II.</b> A supporting org			ion with it:	s supporte	d organizatio	n(s). bv hav	rina		
		control or management o	-				-		-		
		organization(s). You mus						5 11			
с		Type III functionally inte			in connect	tion with. a	and functional	lv integrate	d with.		
	-	its supported organization						, ,	,		
d		] Type III non-functionally		-				ted organiz	zation(s)		
	-	that is not functionally int						-			
		requirement (see instructi	с с	0 1			-				
е		Check this box if the orga		-				II. Type III			
-		functionally integrated, or					.)po., .)po	., . , pe			
f	Ente	er the number of supported of			.9						
		vide the following information	•								
		i) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the orga	anization listed ing document?	(v) Amount o	f monetary	(vi) Amount of other		
		organization		(described on lines 1-10 above (see instructions))	Yes	No	support (see in	nstructions)	support (see instructions)		
Tota	ıl										
_		Paperwork Reduction Act	Notice, see the Inst	ructions for Form 990 o	or 990-EZ	. 332021	12-21-23	Sche	dule A (Form 990) 2023		

## Schedule A (Form 990) 2023 ST LOUIS COUNTY HISTORICAL SOCIETY Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv)

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

260	ction A. Public Support				1					
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total			
1	Gifts, grants, contributions, and									
	membership fees received. (Do not									
	include any "unusual grants.")	557,240.	654,096.	702,703.	652,272.	636,566.	3202877.			
2	Tax revenues levied for the organ-									
	ization's benefit and either paid to									
	or expended on its behalf									
3	The value of services or facilities									
	furnished by a governmental unit to									
	the organization without charge	40,824.	40,824.	40,824.	40,824. 693,096.	40,824.	204,120.			
	Total. Add lines 1 through 3	598,064.	694,920.	743,527.	693,096.	677,390.	3406997.			
5	The portion of total contributions									
	by each person (other than a									
	governmental unit or publicly									
	supported organization) included									
	on line 1 that exceeds 2% of the									
	amount shown on line 11,						00 401			
	column (f)						90,401.			
	Public support. Subtract line 5 from line 4. ction B. Total Support						3316596.			
		(-) 0010	(1-) 0000	(-) 0001	(.1) 0000	(-) 0000	(6) Tabal			
	ndar year (or fiscal year beginning in)	(a) 2019 598,064.	(b) 2020 694,920.	(c) 2021 743,527.	(d) 2022 693,096.	(e) 2023 677,390.	(f) Total 3406997.			
	Amounts from line 4	390,004.	094,920.	745,527.	095,090.	011,390.	5400997.			
8	Gross income from interest,									
	dividends, payments received on									
	securities loans, rents, royalties,	229.	166.	237.	21.	206.	859.			
•	and income from similar sources		100.	257.	21.	200.	0.55.			
9	Net income from unrelated business									
	activities, whether or not the									
10	business is regularly carried on Other income. Do not include gain									
10	or loss from the sale of capital									
	assets (Explain in Part VI.)									
11	Total support. Add lines 7 through 10						3407856.			
12		etc (see instructio	l ne)			12	148,291.			
	First 5 years. If the Form 990 is for th		,	fourth or fifth tax y			110/2011			
10	organization, check this box and <b>sto</b>	e	, , ,	, ,						
Sec	ction C. Computation of Publi									
	Public support percentage for 2023 (I			column (f))		14	97.32 %			
	Public support percentage from 2022		•	( , , , , , , , , , , , , , , , , , , ,		15	95.10 %			
	<b>33 1/3% support test - 2023.</b> If the									
	stop here. The organization qualifies					,				
b	<b>33 1/3% support test - 2022.</b> If the o		-							
	and stop here. The organization qual									
17a	10% -facts-and-circumstances test									
	and if the organization meets the fact	-								
	meets the facts-and-circumstances te			-						
b	0 10% -facts-and-circumstances test	-	-	• • • •	-					
	more, and if the organization meets th									
	organization meets the facts-and-circl									
18	Private foundation. If the organization	n did not check a	box on line 13, 16a	a, 16b, 17a, or 17b	, check this box a					
	Schedule A (Form 990) 2023									

332022 12-21-23

Schedule A						HISTORICAL	
Part III	Support	Schedule fo	r Org	ganizatior	ns Describe	ed in Section 509	(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)
Section A. Public Support

Sec	Stion A. Fublic Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disgualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
с	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Sec	ction B. Total Support					•	
	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses						
	acquired after June 30, 1975						
c	Add lines 10a and 10b						
	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
	First 5 years. If the Form 990 is for the	he organization's fir	st. second. third.	fourth. or fifth tax	vear as a section 5	01(c)(3) organiz	zation.
		C					
Sec	ction C. Computation of Publ						
15	Public support percentage for 2023 (	line 8, column (f), d	ivided by line 13,	column (f))		15	%
16	Public support percentage from 2022	2 Schedule A, Part	III, line 15			16	%
	ction D. Computation of Invest					÷ •	
	Investment income percentage for 20			ine 13. column (f))		17	%
	Investment income percentage from					18	%
	<b>33 1/3% support tests - 2023.</b> If the						
	more than 33 1/3%, check this box a						
h	33 1/3% support tests - 2022. If the	-	•		• •		
, L	line 18 is not more than 33 1/3%, che	-					
20	Private foundation. If the organization			-		-	
		A GIG HOL CHECK &	50A 011 III 12 14, 19	a, or red, check l	THIS DUN ATTU SEE ITS		le A (Form 990) 2023
33202	23 12-21-23		23	5		Schedu	ie A (Fui iii 330) 2023

Yes

No

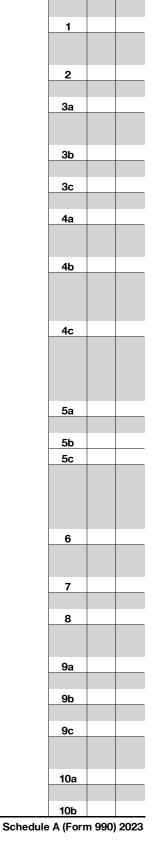
#### Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If* "Yes," *describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* **Part VI.**
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If* "Yes." *complete Part I of Schedule L (Form 990).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer line 10b below.*
- **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

332024 12-21-23



2023.04020 ST LOUIS COUNTY HISTORICA 203580_1

24

#### STLOUIS COUNTY HISTORICAL SOCIETY Schedule A (Form 990) 2023 Part IV Supporting Organizations (continued)

2

1

Yes No

Yes No

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
с	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If</i> " <i>No</i> ," <i>describe in</i> <b>Part VI</b> <i>how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization describe how the powers to appoint and/or remove officers, or trustees were allocated among the</i>			
1	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If</i> " <i>No</i> ," <i>describe in</i> <b>Part VI</b> <i>how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the</i>	1		
1	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in</i> <b>Part VI</b> <i>how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization of the organization of the organization and more than one supported organization and more than one supported organization of the organi</i>	1		

Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,

#### supervised, or controlled the supporting organization. Section C. Type II Supporting Organizations

Were a majority of the organization's directors or trustees during the tax year also a majority of the directors 1 or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

#### Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		

#### Section E. Type III Functionally Integrated Supporting Organizations

- 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).
- The organization satisfied the Activities Test. Complete line 2 below. а
- The organization is the parent of each of its supported organizations. Complete line 3 below. h
- The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions) С
- 2 Activities Test. Answer lines 2a and 2b below.
- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes." then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes." explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. Answer lines 3a and 3b below.
- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.
- b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard. 332025 12-21-23

3b Schedule A (Form 990) 2023

2a

2b

3a

14550913 147695 203580

2023.04020 ST LOUIS COUNTY HISTORICA 203580_1

25

Part V	V Type III Non-Functionally Integrated 509(a)(3) Support	ing Organi	zations	
1 [	Check here if the organization satisfied the Integral Part Test as a qualify	ring trust on N	ov. 20, 1970 ( <i>explain in</i>	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mu	ist complete S	ections A through E.	
Section	A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 N	et short-term capital gain	1		
<b>2</b> R	ecoveries of prior-year distributions	2		
<b>3</b> O	ther gross income (see instructions)	3		
<b>4</b> A	dd lines 1 through 3.	4		
5 D	epreciation and depletion	5		
6 P	ortion of operating expenses paid or incurred for production or			
СС	ollection of gross income or for management, conservation, or			
m	aintenance of property held for production of income (see instructions)	6		
	ther expenses (see instructions)	7		
	djusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
	B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 A	ggregate fair market value of all non-exempt-use assets (see			
in	structions for short tax year or assets held for part of year):			
a A	verage monthly value of securities	1a		
b Av	verage monthly cash balances	1b		
c Fa	air market value of other non-exempt-use assets	1c		
d To	otal (add lines 1a, 1b, and 1c)	1d		
e D	iscount claimed for blockage or other factors			
(e	xplain in detail in <b>Part VI</b> ):			
<b>2</b> A	cquisition indebtedness applicable to non-exempt-use assets	2		
3 SI	ubtract line 2 from line 1d.	3		
<b>4</b> C	ash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
se	ee instructions).	4		
5 N	et value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 M	ultiply line 5 by 0.035.	6		
<b>7</b> R	ecoveries of prior-year distributions	7		
8 M	inimum Asset Amount (add line 7 to line 6)	8		
Section	C - Distributable Amount			Current Year
<b>1</b> A	djusted net income for prior year (from Section A, line 8, column A)	1		
<b>2</b> Er	nter 0.85 of line 1.	2		
<b>3</b> M	inimum asset amount for prior year (from Section B, line 8, column A)	3		
<b>4</b> Er	nter greater of line 2 or line 3.	4		
	come tax imposed in prior year	5		
	istributable Amount. Subtract line 5 from line 4, unless subject to			
	nergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-function	ally integrated	Type III supporting orga	nization (see

Schedule A (Form 990) 2023

41-0773781 Page 6

332026 12-21-23

instructions).

Schedule A (Form 990) 2023

-		TY HISTORICAL S		4	1-0773781	Page 7
Par	51 5 6	a)(3) Supporting Orga	nizations (continu	ued)		
Secti	on D - Distributions				Current Ye	ar
1	Amounts paid to supported organizations to accomplish exer	mpt purposes		1		
2	Amounts paid to perform activity that directly furthers exemp	t purposes of supported				
	organizations, in excess of income from activity			2		
3	Administrative expenses paid to accomplish exempt purpose	3	3			
4	Amounts paid to acquire exempt-use assets			4		
5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5		
6	Other distributions (describe in Part VI). See instructions.			6		
7	Total annual distributions. Add lines 1 through 6.			7		
8	Distributions to attentive supported organizations to which the	ne organization is responsive				
	(provide details in Part VI). See instructions.			8		
9	Distributable amount for 2023 from Section C, line 6			9		
10	Line 8 amount divided by line 9 amount			10		
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistribution Pre-2023	าร	(iii) Distributab Amount for 2	
1	Distributable amount for 2023 from Section C, line 6					
2	Underdistributions, if any, for years prior to 2023 (reason-					
	able cause required - explain in Part VI). See instructions.					
3	Excess distributions carryover, if any, to 2023					
а	From 2018					
	From 2019					
	From 2020					
	From 2021					
	From 2022					
	Total of lines 3a through 3e					
	Applied to underdistributions of prior years					
	Applied to 2023 distributable amount					
i	Carryover from 2018 not applied (see instructions)					
i	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.					
4	Distributions for 2023 from Section D,					
•	line 7: \$					
а	Applied to underdistributions of prior years					
	Applied to 2023 distributable amount					
	Remainder. Subtract lines 4a and 4b from line 4.					
5	Remaining underdistributions for years prior to 2023, if					
-	any. Subtract lines 3g and 4a from line 2. For result greater					
	than zero, explain in <b>Part VI.</b> See instructions.					
6	Remaining underdistributions for 2023. Subtract lines 3h					
•	and 4b from line 1. For result greater than zero, explain in					
	Part VI. See instructions.					
7	Excess distributions carryover to 2024. Add lines 3j					
•	and 4c.					
8	Breakdown of line 7:					
	Excess from 2019					
	Excess from 2020					
	Excess from 2021					
	Excess from 2022					
	Excess from 2023					

Schedule A (Form 990) 2023

332027 12-21-23

Supplemental II art IV, Section A, lii he 1; Part IV, Section ection D, lines 5, 6 See instructions.)	ntormation. nes 1, 2, 3b, 3c, on D, lines 2 and , and 8; and Par	Provide th , 4b, 4c, 5a d 3; Part IV t V, Sectio	e explanati I, 6, 9a, 9b, , Section E, n E, lines 2,	ons required by 9c, 11a, 11b, a lines 1c, 2a, 2t , 5, and 6. Also	Part II, line 1 nd 11c; Part I o, 3a, and 3b; complete this	0; Part II, line 1 IV, Section B, I Part V, line 1; s part for any a	17a or 17b; Part III, lir ines 1 and 2; Part IV, Part V, Section B, lin dditional information.	ne 12; Section C, e 1e; Part V,
See instructions.)								
								28

SCHEDU	LE D
--------	------

Department of the Treasury

Internal Revenue Service

(Form	990)
-------	------

### **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990. OMB No. 1545-0047

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

#### ST LOUIS COUNTY HISTORICAL SOCIETY

 $\begin{array}{c} \text{Employer identification number} \\ 41-0773781 \end{array}$ 

Par			nilar Funds or Ac	counts. Complete if the
	organization answered "Yes" on Form 990, Part IV, line	(a) Donor advised f	unds	(b) Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in w	riting that the assets held i	in donor advised fund	ds
	are the organization's property, subject to the organization's e	-		
6	Did the organization inform all grantees, donors, and donor ac			
-	for charitable purposes and not for the benefit of the donor or			
	impermissible private benefit?			
Par				
1	Purpose(s) of conservation easements held by the organizatio		, , ,	
-	Preservation of land for public use (for example, recreat		Preservation of a histo	prically important land area
	Protection of natural habitat			fied historic structure
	Preservation of open space	· · ·		
2	Complete lines 2a through 2d if the organization held a qualifie	ed conservation contributio	on in the form of a co	nservation easement on the last
-	day of the tax year.			Held at the End of the Tax Year
а				2a
h				2b
č	Number of conservation easements on a certified historic stru			2c
d	Number of conservation easements included on line 2c acquir			
u	on a historic structure listed in the National Register			2d
3	Number of conservation easements modified, transferred, rele			
•	year		innatod by the organi	
4	Number of states where property subject to conservation ease	ement is located		
5	Does the organization have a written policy regarding the period		handling of	
Ũ	violations, and enforcement of the conservation easements it			Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, h			
•		landing of fiolations, and t	sine en ig een eer rane	
7	Amount of expenses incurred in monitoring, inspecting, handl	ing of violations, and enfor	cing conservation eas	sements during the year
8	Does each conservation easement reported on line 2d above a	satisfy the requirements of	section 170(h)(4)(B)(i)	)
•	and section 170(h)(4)(B)(ii)?			
9	In Part XIII, describe how the organization reports conservatio			
-	balance sheet, and include, if applicable, the text of the footnot			
	organization's accounting for conservation easements.			
Par		Art, Historical Treas	ures, or Other S	imilar Assets.
	Complete if the organization answered "Yes" on Form	990, Part IV, line 8.		
1a	If the organization elected, as permitted under FASB ASC 958	3, not to report in its revenu	e statement and bala	ance sheet works
	of art, historical treasures, or other similar assets held for publ	lic exhibition, education, or	research in furtherar	nce of public
	service, provide in Part XIII the text of the footnote to its finance	cial statements that describ	bes these items.	
b	If the organization elected, as permitted under FASB ASC 958	3, to report in its revenue st	atement and balance	e sheet works of
	art, historical treasures, or other similar assets held for public	exhibition, education, or re	search in furtherance	e of public service,
	provide the following amounts relating to these items.			
	(i) Revenue included on Form 990, Part VIII, line 1			\$ 12,815.
2	If the organization received or held works of art, historical trea			
	the following amounts required to be reported under FASB AS			
а	Revenue included on Form 990, Part VIII, line 1			\$
				•
	For Paperwork Reduction Act Notice, see the Instructions			Schedule D (Form 990) 2023
	09-28-23			. ,
		29		

		S COUNTY HI					07737		Page <b>2</b>		
Pa	rt III Organizations Maintaining C	ollections of Art	t, Historical Tre	easures, or Otl	ner Si	milar Ass	ets _{(cc}	ontinue	ed)		
3	Using the organization's acquisition, accessi	on, and other records	s, check any of the	following that mak	e signif	icant use of	its				
	collection items (check all that apply).										
а	X Public exhibition	d									
b	X Scholarly research	е	X Other QU	ANTIFICAT	IONS	S OF CO	DLLEC	TIO	NS		
с	c X Preservation for future generations										
4	Provide a description of the organization's co	ollections and explain	how they further th	ne organization's e	xempt	purpose in F	Part XIII.				
5	During the year, did the organization solicit o	r receive donations o	of art, historical trea	sures, or other sim	ilar ass	ets					
	to be sold to raise funds rather than to be ma						Ye		X No		
Ра	rt IV Escrow and Custodial Arran reported an amount on Form 990, Pa		te if the organization	n answered "Yes"	on Forr	n 990, Part I	V, line 9,	or			
1a	Is the organization an agent, trustee, custodi	an, or other intermed	liary for contributior	ns or other assets i	not incl	uded					
	on Form 990, Part X?		-				Ye	s	No		
b	If "Yes," explain the arrangement in Part XIII	and complete the foll	lowing table:								
			0				Amo	ount			
с	Beginning balance					1c					
	Additions during the year					1d					
	Distributions during the year					1e					
f	Ending balance					1f					
2a	Did the organization include an amount on F						Ye	s	No		
b	If "Yes," explain the arrangement in Part XIII.	Check here if the exp	planation has been	provided in Part X	III						
Pa	rt V Endowment Funds Complete if	the organization ans	wered "Yes" on Fo	rm 990, Part IV, lin	e 10.						
		(a) Current year	(b) Prior year	(c) Two years bac		Three years b	ack (e)				
1a	Beginning of year balance	160,018.	201,114.	184,79	1.	112,79	94.	10	02,036.		
b	Contributions			1,75	٥.	55,05	55.		200.		
с	Net investment earnings, gains, and losses	22,735.	-32,527.	21,92	2.	22,85	52.	1	L6,137.		
d	Grants or scholarships										
е	Other expenditures for facilities										
	and programs	88,184.	6,969.			5,42	20.		5,346.		
f	Administrative expenses	1,334.	1,600.	1,25	0.	49	90.		233.		
g	End of year balance	93,235.	160,018.	201,11	4.	184,79	91.	11	L2,794.		
2	Provide the estimated percentage of the curr		e (line 1g, column (a	)) held as:							
а	Board designated or quasi-endowment	100	_%								
b	Permanent endowment .0000	%									
С	Term endowment .0000	%									
	The percentages on lines 2a, 2b, and 2c sho	uld equal 100%.									
3a	Are there endowment funds not in the posse	ssion of the organiza	tion that are held a	nd administered fo	r the						
	organization by:							Ye			
	(i) Unrelated organizations?						3a	ı(i) Σ			
								(ii)	X		
b	If "Yes" on line 3a(ii), are the related organiza	tions listed as require	ed on Schedule R?				3	b			
4 Pa	Describe in Part XIII the intended uses of the rt VI Land, Buildings, and Equipm	4	wment funds.								
	Complete if the organization answere		, Part IV, line 11a. S	See Form 990, Part	X, line	10.					
	Description of property	(a) Cost or of	ther (b) Cost	or other	) Accu	mulated	(d) E	Book v	alue		
	· · · · · · · · · · · · · · · ·	basis (investm		(other)	deprec		() -				
1a	Land										
	Buildings										
	Leasehold improvements		2	1,689.	2	1,689.			0.		
	Equipment			5,887.		4,687.		41,	200.		
	Other			6,200.		-			200.		
-	I. Add lines 1a through 1e. (Column (d) must e						1		400.		
							dule D (F	orm 9	90) 2023		

Part VII Investments - Other Securities Complete if the organization answered "Yes" of	n Form 990 Part IV line	11b See Form 990 Part X line 12
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F) (G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))         Part VIII       Investments - Program Related.		
Complete if the organization answered "Yes" o (a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)	(W) DOON VAIUE	
(1)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B)) Part IX Other Assets		
Complete if the organization answered "Yes" of	n Form 000 Part IV line	11d See Form 000 Part X line 15
	Description	(b) Book value
(1) ASSETS HELD BY OTHERS		93,235
(1) HOBLID HILD DI OTHLID (2) COLLECTIONS AND EXHIBITS		3,103,006
(3) RIGHT OF USE ASSET - FINAN	CE LEASE	395
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, line 15, col.	<u>(B))</u>	3,196,636
Part X Other Liabilities	n Form 000 Dort IV line	11. or 11f Soc Form 000 Dort V line 05
Complete if the organization answered "Yes" of <b>1.</b> (a) Description of liability	on Form 990, Part IV, line	(b) Book value
(1) Federal income taxes (2) REFUNDABLE ADVANCE LIABILI	ͲV	20,000
(3)		20,000
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, line 25, col.	<i>(B)</i> )	
2. Liability for uncertain tax positions. In Part XIII, provide t	he text of the footnote to	the organization's financial statements that reports the

Schedule D (Form 990) 2023

332053 09-28-23

14550913 147695 203580

### Schedule D (Form 990) 2023

## ST LOUIS COUNTY HISTORICAL SOCIETY 41-0773781 Page 3

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII .... 🚺

Sche	dule D (Form 990) 2023 ST LOUIS COUNTY HISTORICAL	SOCIETY		41-	0773781	Page <b>4</b>
Pa	t XI Reconciliation of Revenue per Audited Financial Stateme	ents With Re	venue per Re	turn		
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a	l.				
1	Total revenue, gains, and other support per audited financial statements			1	710	,091.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:					
а	Net unrealized gains (losses) on investments	. 2a	21,401.			
b	Donated services and use of facilities		40,824.			
с	Recoveries of prior year grants	2c				
d	Other (Describe in Part XIII.)	2d	-2,361.			
е	Add lines 2a through 2d			2e		<u>,864.</u>
3	Subtract line 2e from line 1			3	650	,227.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:					
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a				
b	Other (Describe in Part XIII.)	. 4b				
с	Add lines 4a and 4b			4c		0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I, line 12.)			5		,227.
Pa	t XII Reconciliation of Expenses per Audited Financial Statem		cpenses per F	letur	n	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a	l.				
1	Total expenses and losses per audited financial statements			1	716	,828.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 1				
а	Donated services and use of facilities	. <b>2</b> a	40,824.			
b	Prior year adjustments	. <b>2</b> b				
С	Other losses	2c				
d	Other (Describe in Part XIII.)					
е	Add lines 2a through 2d			2e		,824.
3	Subtract line 2e from line 1			3	676	,004.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	1 1				
а	Investment expenses not included on Form 990, Part VIII, line 7b					
b	Other (Describe in Part XIII.)	. 4b	2,361.			
С	Add lines 4a and 4b			4c		<u>,361.</u>
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	678	<u>,365.</u>
Pa	t XIII Supplemental Information					

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

THE BOARD HAS ESTABLISHED AN ENDOWMENT FUND. THE ASSETS OF THE FUND ARE

HELD BY THE DULUTH-SUPERIOR AREA COMMUNITY FOUNDATION (DSACF) AND THE

DEPOT FOUNDATION (DEPOT) (SEE NOTE 4). DSACF AND THE DEPOT HAVE AUTHORITY

TO HOLD, MANAGE AND INVEST THE FUNDS HELD ON BEHALF OF THE SOCIETY.

DSACF DISTRIBUTES NET INCOME AT LEAST ANNUALLY. THE DISTRIBUTIONS ARE

AVAILABLE FOR THE PURPOSES OF THE SOCIETY. THE SOCIETY MAY REQUEST

ADDITIONAL DISTRIBUTIONS IN ACCORDANCE WITH THE AGREEMENT WITH DSACF.

#### PART X, LINE 2:

332054 09-28-23

THE SOCIETY IS EXEMPT FROM FEDERAL INCOME TAXES UNDER SECTION 501(C)(3) OF

32

Schedule D (Form 990) 2023

 Schedule D (Form 990) 2023
 ST LOUIS COUNTY HISTORICAL SOCIETY
 41-0773781 Page 5

 Part XIII
 Supplemental Information (continued)
 THE INTERNAL REVENUE CODE, AND THE SOCIETY ASSESSES WHETHER IT IS MORE

 LIKELY THAN NOT THAT A TAX POSITION WILL BE SUSTAINED UPON EXAMINATION OF
 THE TECHNICAL MERITS OR THE POSITIONS, ASSUMING THE TAXING AUTHORITY HAS

 FULL KNOWLEDGE OF ALL INFORMATION. IF THE TAX POSITION DOES NOT MEET THE

 MORE LIKELY THAN NOT RECOGNITION THRESHOLD, THE BENEFIT OF THE TAX

 POSITION IS NOT RECOGNIZED IN THE FINANCIAL STATEMENTS. THE SOCIETY

 RECORDED NO ASSETS OR LIABILITIES FOR UNCERTAIN TAX POSITIONS OR

 UNRECOGNIZED TAX BENEFITS. INCOME FROM CERTAIN ACTIVITIES NOT DIRECTLY

 RELATED TO THE SOCIETY'S TAX-EXEMPT PURPOSE IS SUBJECT TO TAXATION ON

 UNRELATED BUSINESS INCOME.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

COST OF GOODS SOLD - BOOKS

PART XII, LINE 4B - OTHER ADJUSTMENTS:

COST OF GOODS SOLD - BOOKS

FORM 990, SCHEDULE D, PAGE 2, PART III, LINE 4:

THE ORGANIZATIONS COLLECTIONS CONSIST OF ARTWORKS, AMERICAN INDIAN OBJECTS, MILITARY ARTIFACTS, HISTORICAL CLOTHING, FURNITURE, TEXTILES, FOREST HISTORY ITEMS, AND ARCHIVAL MATERIALS. THESE ITEMS FURTHER THE ORGANIZATIONS EXEMPT PURPOSE OF DISCOVERY, PRESERVATION, AND DISSEMINATION OF KNOWLEDGE ABOUT THE HISTORY OF ST. LOUIS COUNTY AND THE STATE OF MINNESOTA BY BEING AVAILABLE TO THE GENERAL PUBLIC THROUGH THE ORGANIZATIONS MUSEUM AND HISTORICAL RESEARCH CENTER.

Schedule D (Form 990) 2023

-2,361.

2,361.

332055 09-28-23

#### SCHEDULE M (Form 990)

### **Noncash Contributions**

OMB No. 1545-0047

Inspection

23

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
Attach to Form 990

Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury Internal Revenue Service Name of the organization

Part I

Employer identification number 41-0773781

ſ ΖU **Open to Public** 

ST	LOUIS	COUNTY	HISTORICAL	SOCIETY	
Types of Prope	rty				

		(a) Check if applicable	(b) Number of contributions or items contributed	<b>(c)</b> Noncash contribution amounts reported on Form 990, Part VIII, line 1g	Method of noncash conti		•	s
1	Art - Works of art			-				
2	Art - Historical treasures	Х	91	12,815.	APPRAISAL	VALUE	3	
3	Art - Fractional interests							
4	Books and publications							
5	Clothing and household goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities - Publicly traded							
10	Securities - Closely held stock							
11	Securities - Partnership, LLC, or							
	trust interests							
12	Securities - Miscellaneous							
13	Qualified conservation contribution -							
	Historic structures							
14	Qualified conservation contribution - Other							
15	Real estate - Residential							
16	Real estate - Commercial							
17	Real estate - Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other ( )							
26	Other ( )							
27	Other ()							
28	Other (							
29	Number of Forms 8283 received by the organiz	zation during	the tax vear for co	ontributions	1			
	for which the organization completed Form 82							
	5	,	5	······			Yes	No
30a	During the year, did the organization receive by	v contributio	n anv propertv rep	orted in Part I. lines 1 throug	h 28. that it			
	must hold for at least 3 years from the date of	-	• • • • •					
	exempt purposes for the entire holding period?					30a		х
b	If "Yes," describe the arrangement in Part II.							
31	Does the organization have a gift acceptance	oolicy that re	quires the review o	of any nonstandard contribut	ions?	31	Х	
	Does the organization hire or use third parties	-	-	•				
- 10	contributions?		-			32a		х
b	If "Yes," describe in Part II.							_
33	If the organization didn't report an amount in c	olumn (c) foi	a type of property	for which column (a) is cheo	cked.			
	describe in Part II.	(-)	,, <u></u> ,		,			

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2023

LHA 332141 09-11-23

Schedule M	(Form 990) 2023	ST LOUIS	COUNTY	HISTORICA	L SOCIETY	4	1-0773781	Page 2
Part II	Supplementa	I Information. t I, column (b), the dditional information	Provide the in number of cor on.	formation required ntributions, the nu	l by Part I, lines 30b mber of items receiv	), 32b, and 33, and ved, or a combination	whether the organiza on of both. Also com	ation plete
32142 09-11-2	23						Schedule M (Form	n 990) 202
				25				

SCHEDULE O (Form 990)

Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information.



Employer identification number 41 - 0773781

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

ST LOUIS COUNTY HISTORICAL SOCIETY

STATE OF MINNESOTA THROUGH ARCHIVAL AND MUSEUM SERVICES.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

HISTORICAL RESEARCH MATERIAL, THE SOCIETY SHALL MAINTAIN AND OPERATE A

MUSEUM AND MATERIALLY PARTICIPATE IN THE COLLECTIONS AND OPERATIONS OF

A HISTORICAL RESEARCH CENTER ADEQUATE TO SERVE THE REGION ENCOMPASSING

ST. LOUIS COUNTY AND NORTHEASTERN MINNESOTA.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: TO DATE 28,069 OF ST. LOUIS COUNTY'S 35,000 VETERANS ARE IDENTIFIED IN THE VETERANS MEMORIAL HALL VETERAN'S INFORMATION DATABASE. THE VETERANS MEMORIAL HALL GALLERY AND THE ALBERT J. AMATUZIO RESEARCH CENTER ARE REPOSITORIES FOR LOCAL VETERAN HISTORY.

SLCHS BASED EXHIBITS WERE MADE AVAILABLE TO 247,782 DEPOT VISITORS IN 2023. NUMBERS PROVIDED BY DEPOT MANAGEMENT, STAFF OF ST. LOUIS COUNTY.

26 VOLUNTEERS CONTRIBUTED APPROXIMATELY 3,010 HOURS OF WORK FOR SOCIETY PROGRAMS AND RESEARCH.

APPROXIMATELY 700 ESTIMATED INDIVIDUALS ATTENDED EVENTS HOSTED BY THE SOCIETY, SUCH AS FOUR HISTORY IN A PINT LECTURES, AN ANNUAL VETERANS MEMORIAL HALL REMEMBRANCE DINNER, NORTHERN EXPOSURE EVENT, ONE NATIVE HERITAGE DAY, AND MONTHLY ANTIQUE APPRAISALS. THESE EVENTS ARE PREPARED TO HELP EDUCATE AND CONNECT OUR COMMUNITY WITH HISTORY IN AN ENGAGING For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. LHA 332211 11-14-23

14550913 147695 203580

36

APPROXIMATELY 75,000 INDIVIDUALS (ACTUAL NUMBERS NOT AVAILABLE) VIEWED

SOCIETY EXHIBITS AND/OR MATERIALS. THESE INCLUDE ARTWORKS ON LOAN TO

THE KITCHI GAMMI CLUB IN DULUTH, STATUES LOCATED AT THE DULUTH

INTERNATIONAL AIRPORT, AND TRAVELING EXHIBITS INSTALLED IN VARIOUS

LOCATIONS THROUGHOUT THE COUNTY, INCLUDING AURORA, HIBBING, AND DULUTH.

EFFECTIVE APRIL 2023, ST. LOUIS COUNTY FORMALLY SECURED OFF-SITE

ART/ARTIFACT STORAGE SPACE AND DIRECTLY FUNDS THE LEASED SPACE USE TO

HOUSE SOCIETY COLLECTIONS. THE COUNTY, BY FORMAL AGREEMENT, IS

RESPONSIBLE FOR PAYMENT OF A YEARLY LEASE FEE OF \$38,500 TO THE

BUILDING OWNER. THE SOCIETY IS RESPONSIBLE FOR COVERING THE EXPENSE OF

ADDITIONAL OFF-SITE STORAGE, IF REQUIRED.

SLCHS COMPLETED THE MOVE OF MUCH OF ITS 3D COLLECTIONS FROM DEPOT STORAGE TO AN OFFSITE LOCATION IN DECEMBER 2023.

APPROXIMATELY 20,000 INDIVIDUAL 3D ARTIFACTS ARE ESTIMATED TO BE HELD IN PUBLIC TRUST. ACTUAL NUMBER CONTINGENT ON COMPLETION OF INVENTORY RE-CATALOGUING PROJECT.

THE SOCIETY WAS AWARDED A DEPOT FOUNDATION GRANT VALUED AT \$16,200. THE GRANT FUNDS HAVE GONE IN PART TO THE DULUTH AREA IN THE COLD WAR TRAVELING EXHIBIT (\$3,500), WITH THE REMAINDER GOING TO A REWORK OF THE MEDAL OF HONOR ROW IN THE VETERANS MEMORIAL HALL, WITH THE FUNDING COVERING A KICKOFF MEETING AND PRE-DESIGN WORK.

37

332212 11-14-23

PAYMENT WILL BE RECEIVED IN 2024 AT \$44,936 AND USED TO CONTINUE THE

COLLECTIONS CATALOGUING INITIATIVE IN PROGRESS.

STAFF FIELDED AN ESTIMATED 650 REQUESTS FOR INFORMATION THROUGH VARIOUS CONTACT METHODS (EMAIL, PHONE, SOCIAL MEDIA, AND WALK-INS) AS A MATTER OF REGULAR DUTIES FOR STAFF.

TWO ANNUAL SCHOLARSHIPS WERE AWARDED IN COOPERATION WITH THE DULUTH COMMUNITY FOUNDATION, WITH FUND BALANCE ORIGINATING THROUGH SOCIETY EFFORTS OR THROUGH PARTNERS. (MIKE COLALILLO MEDAL OF HONOR SCHOLARSHIP AND ERIE MINING COMPANY SCHOLARSHIP).

SLCHS ARCHIVAL COLLECTIONS ARE MAINTAINED AT THE KATHRYN A. MARTIN LIBRARY, WHERE THE UNIVERSITY OF MINNESOTA DULUTH PROVIDES QUALITY ARCHIVAL SERVICES. THE NORTHEAST MINNESOTA HISTORICAL COLLECTION IS ON PERMANENT LOAN TO THE UNIVERSITY OF MINNESOTA DULUTH.

THE SOCIETY'S PREVIOUS EXECUTIVE DIRECTOR RETIRED ON JUNE 30, 2024, AFTER 34 YEARS WITH THE SOCIETY. AN INTERIM DIRECTOR WAS APPOINTED UNTIL THE CURRENT EXECUTIVE DIRECTOR WAS HIRED ON OCTOBER 16, 2023.

A VACANCY OF THE CURATOR POSITION IN JUNE 2023 WAS FILLED AS OF MAY 2024.

FORM 990, PART VI, SECTION A, LINE 4:

BYLAWS: SECTION V. B. 2. THERE SHALL BE ONE NAMED REPRESENTATIVE AND ONE

NAMED ALTERNATE REPRESENTATIVE FROM THE ST. LOUIS COUNTY BOARD OF Schedule O (Form 990) 2023 332212 11-14-23 38

14550913 147695 203580

Schedule O (Form 990) 2023	Page <b>2</b>
Name of the organization ST LOUIS COUNTY HISTORICAL SOCIETY	Employer identification number $41 - 0773781$
COMMISSIONERS, APPOINTED BY THE COMMISSIONERS FROM AMONGST	THEMSELVES, AND
WHOSE ELECTION TO THE BOARD IS RATIFIED YEARLY AT THE ANNU	AL MEETING OF THE
MEMBERS. THIS SHALL BE A VOTING POSITION AND SHALL BE INCL	UDED IN THE TOTAL
MAXIMUM NUMBER OF THE BOARD OF GOVERNORS.	
3. IN ADDITION TO #2 ABOVE, THERE SHALL BE A SECOND NAMED	REPRESENTATIVE
FROM ST. LOUIS	
COUNTY APPOINTED BY THE COMMISSIONERS TO BE FILLED BY EITH	ER A
REPRESENTATIVE OF ST. LOUIS COUNTY OR ANOTHER COUNTY COMMI	SSIONER FROM
AMONGST THEMSELVES, WHOSE ELECTION TO THE BOARD IS RATIFIE	D YEARLY AT THE
ANNUAL MEETING OF THE MEMBERS. THIS SHALL BE A VOTING POSI	TION AND SHALL BE
INCLUDED IN THE TOTAL MAXIMUM NUMBER OF BOARD OF GOVERNORS	• (CHANGE: ADDED
ANOTHER REPRESENTATIVE FROM THE COUNTY AND GAVE TWO OF THE	M VOTING RIGHTS)
FORM 990, PART VI, SECTION A, LINE 6:	
	+==

THE SOCIETY HAS MEMBERS. LEVELS: \$30 INDIVIDUAL, \$50 FAMILY, \$75

SUPPORTER, \$125 CORNERSTONE, \$250 BENEFACTOR, \$500 PATRON, AND \$1,000

GOVERNORS' CIRCLE

FORM 990, PART VI, SECTION A, LINE 7A:

MEMBERS ELECT THE BOARD OF GOVERNORS AT ANNUAL MEMBERSHIP MEETING.

FORM 990, PART VI, SECTION A, LINE 7B:

MEMBERS VOTE ON CHANGES TO THE ARTICLES OF INCORPORATION

FORM 990, PART VI, SECTION A, LINE 8B:

ONLY THE EXECUTIVE COMMITTEE MAY ACT ON BEHALF OF THE SOCIETY'S BOARD OF

39

GOVERNORS. THEY MUST REPORT ALL ACTIONS TAKEN TO THE FULL BOARD OF

GOVERNORS.

332212 11-14-23

FORM 990, PART VI, SECTION B, LINE 11B: FORM 990 IS REVIEWED BY FINANCIAL SERVICES MANAGER, EXECUTIVE DIRECTOR, AND MANAGER OF ADMINISTRATIVE SERVICES. FORM 990 IS APPROVED BY THE AUDIT AND FINANCE COMMITTEE WITH THE EXECUTIVE COMMITTEE AND THEN BY THE BOARD.

FORM 990, PART VI, SECTION B, LINE 12C:

BOARD MEMBERS COMPLETE DISCLOSURES ANNUALLY. ANY POTENTIAL CONFLICTS OF INTEREST ARE DISCLOSED BEFOREHAND TO THE BOARD. DISCLOSURES ARE FILED AND RECORDED IN THE MINUTES OF THE APPLICABLE BOARD MEETING. BOARD MEMBERS ARE PROHIBITED FROM VOTING IN MATTERS IN WHICH A CONFLICT EXISTS.

FORM 990, PART VI, SECTION B, LINE 15A:

THE BOARD ESTABLISHED THE EXECUTIVE DIRECTOR'S SALARY RANGE BASED ON THE MINNESOTA COUNCIL OF NONPROFIT'S ANNUAL SALARY SURVEY MATERIALS AND ADJUSTS FOR COST OF LIVING ADJUSTMENT. BOARD OF GOVERNORS REVIEWS AND APPROVES ANY COMPENSATION CHANGES FOR THE EXECUTIVE DIRECTOR PER THE ANNUAL BUDGET DEVELOPMENT AND APPROVAL PROCESS.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST AND ON THE ORGANIZATION'S WEBSITE.

332212 11-14-23